

ASSET MANAGEMENT OUTCOMES WORKING GROUP

Agenda

1. AM Outcomes under CCBF
2. Initial findings: PSD's research report on sector progress
3. Roundtable discussion on data collection, research activities, training initiatives and reporting requirements
 - Government ministries & agencies (MOI, MAH, StatsCan, FAO)
 - Associations update (FCM, MFOA, OGRA, UBCM)
 - Questions or updates from municipalities
4. Next steps

Asset Management Outcomes Working Group

- Guides us in advancing our asset management outcomes framework by ensuring that any requirements:
 - Meet objectives of the Fund
 - Does not create additional reporting burden for municipalities
 - Rely on existing data collection initiatives
 - Are consistent with the provincial AM regulatory requirements
- Consensus from last WG meeting held on June 22, 2021:
 - Municipalities to submit most recent version of their AMPs during 2021 reporting cycle
 - Complete a questionnaire on progress made since 2017 to inform AM Outcomes Report due to INFC in early 2023

Context – CCBF Requirements

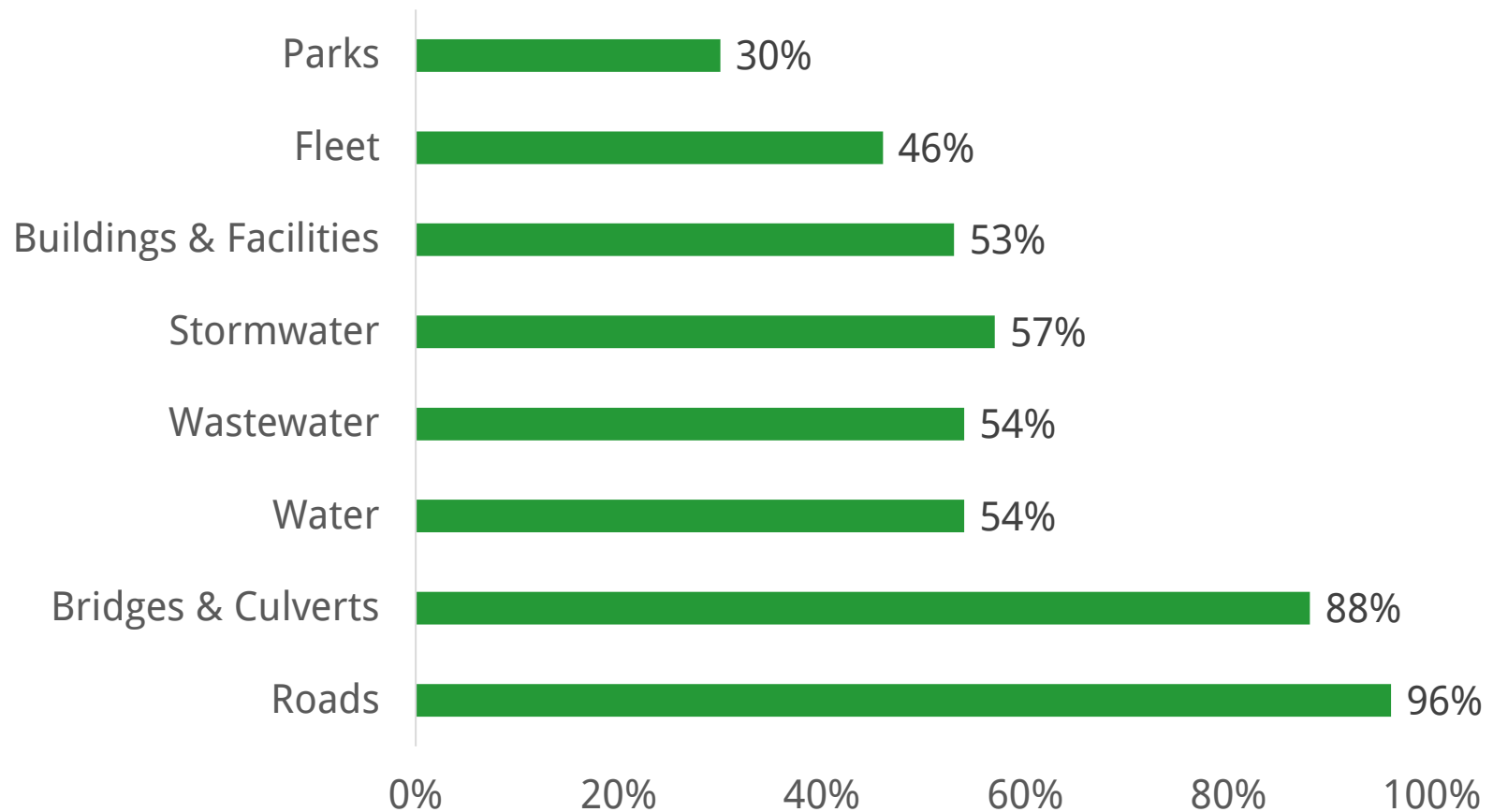
- CCBF agreements require municipalities to demonstrate progress in AM by:
 - Developing and implementing AMPs
 - Using AMPs to guide infrastructure planning and investment decisions; and
 - Using federal funds to address priority projects identified in the asset management plans
- Focus has been on delivering capacity building initiatives to help the sector make continuous progress in AM

Current Status – Sector Progress

- All Ontario municipalities developed a baseline AMP by 2016
- Over 50% improved their AMPs during 2021-22 in order to meet the phased provincial regulatory requirements
 - AMO has engaged PSD to perform a comparative analysis for a sample of 80+ new AMPs
 - Will explore differences in estimation techniques, quality of data, adoption of asset management practice, and implementation
 - Research findings to support AMO's AM Outcomes Report to be delivered in early 2023.
 - All municipalities completed a questionnaire to report progress made in improving quality of AMPs and their recent capacity building initiatives to meet provincial requirements

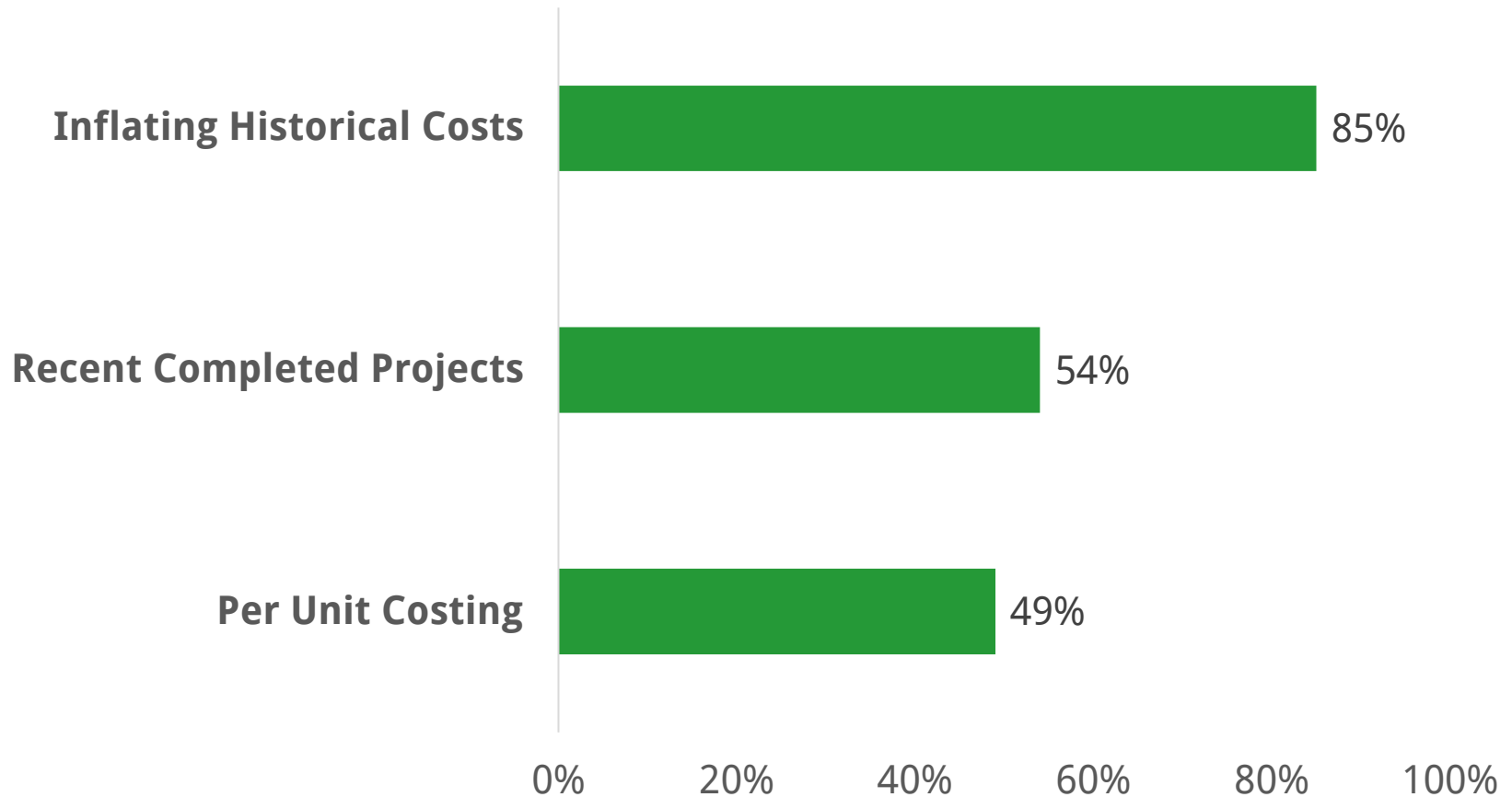
Results of 2021 AMQ – Self Reported Progress

Determining Asset Condition based on Inspection



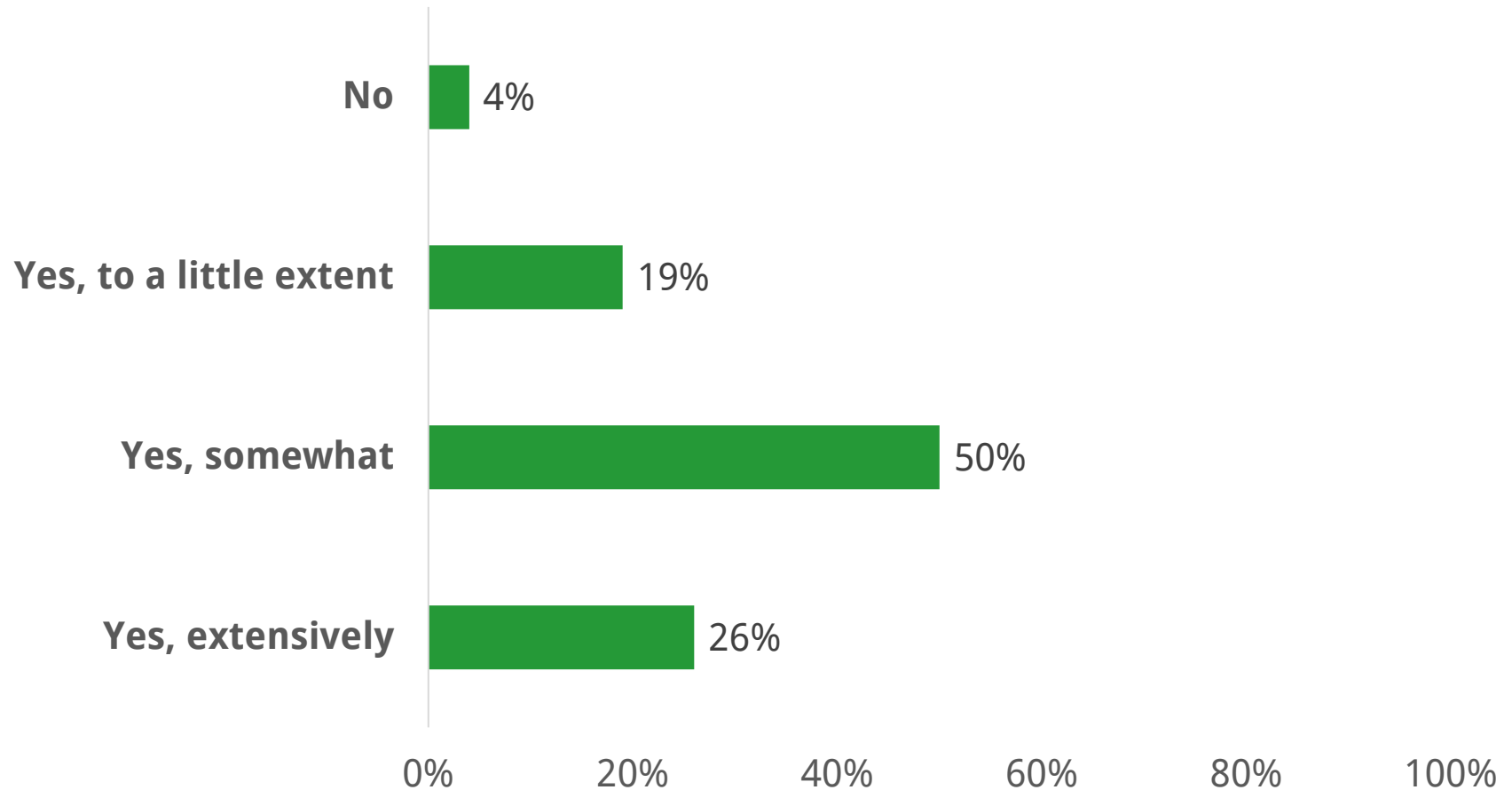
Results of 2021 AMQ – Self Reported Progress

Replacement Cost Estimation Methodology



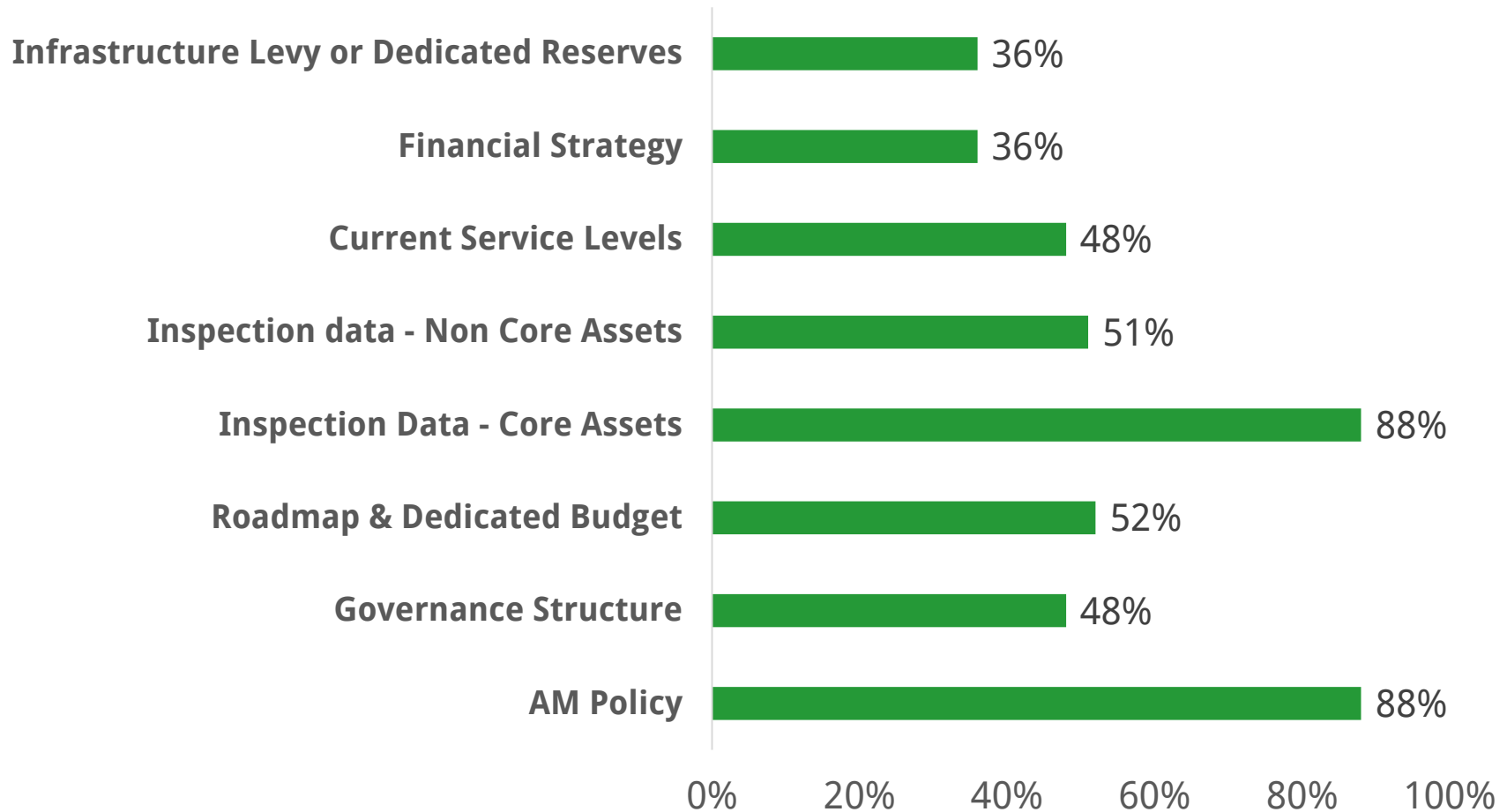
Results of 2021 AMQ – Self Reported Progress

AM Integration With Budgets & Long-Term Planning



Results of 2021 AMQ – Self Reported Progress

AM Initiatives during 2017-2021



What We Are Hearing From Municipalities?

- Population under 10,000
 - Updating AMPs through working with consultants
 - Applying for and using one-off AM related grants
 - Participating in available training programs
 - Reporting requirements are cumbersome
 - AM is complex and overwhelming for a small municipality
 - We are unable to address funding needs with or without AM
- Population between 10,001 and 50,000
 - Updating AMPs for non-core assets, working with consultants
 - Looking for information tailored to smaller municipalities with respect to steps to a robust AMP

What We Are Hearing From Municipalities?

- Population above 50,000
 - Resources (funding, staff time, information available) are constant constraints to asset management progress
 - Ability to bring trainers in-house, and fund summer students and contract staff will be helpful
 - Critical that future requirements/initiatives DO NOT focus on AMP as an output, but on establishment of AM culture and adoption of best practices
 - Future iterations of AMP will include lifecycle activities for non-core assets
 - Significant effort required to standardize how levels of service are developed and costed, using a risk-based, customer-focused approach

Available Support

- [Educational resources](#) for Councils such as the AM Primer
- [Community profiles](#) in AMO video series demonstrate examples of successful adoption of AM across Ontario
- Support for Municipal Staff
 - Training programs such as [AM technical assistance project](#)
 - Direct support for small and remote communities
 - Provide direct feedback on quality of existing AM Plans

Next Steps

- Ensure alignment and coordination with other data collection and capacity building initiatives
- Determine whether there is a need for any future AM reporting requirements under CCBF

Initial Findings – PSD's Research Report



Asset Management Sector Progress in Ontario *An Assessment of 84 AMPs*



ROUND TABLE UPDATES

1. What are your current or proposed activities?
2. What is your assessment of sector needs?
3. What support do you need from other organizations?



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